



# PROFUNDS® Re-Registration of Inherited Shares

Use this form to re-register inherited shares from a deceased shareholder's non-retirement account and provide instructions for the inherited assets. Each beneficiary must fill out a separate form. To re-register shares from retirement accounts, please call 1-888-776-3637. Financial Professionals, please call 1-888-776-5717.

## 1. Deceased Account Owner

Deceased Account Owner(s) \_\_\_\_\_ Account Number(s) \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Social Security Number \_\_\_\_\_ Date of Birth \_\_\_\_\_ Date deceased \_\_\_\_\_

## 2. Re-registration of Inherited Shares to New Account Owner

Account Owner(s) \_\_\_\_\_ Account Number(s) \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Social Security Number \_\_\_\_\_ Date of Birth \_\_\_\_\_ Phone Number \_\_\_\_\_

Relationship to Deceased \_\_\_\_\_

I am currently listed as TOD beneficiary on the above-referenced account.

## 3. Instructions for Inherited Assets

If no fund is indicated, your re-registered shares will be credited to the Government Money Market ProFund.

- Deposit into a new ProFunds account.
- Deposit into an existing ProFunds account.

Account Number \_\_\_\_\_ ProFund Name/No. \_\_\_\_\_

- Liquidate and send proceeds via a check to the address below.

Payee Name \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

- Liquidate and send proceeds to the banking instructions below.

- ACH (Electronic Funds Transfer)       Wire

Name(s) on Bank Account \_\_\_\_\_

Name of Bank \_\_\_\_\_ Branch Phone \_\_\_\_\_

Bank Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Bank Account Number \_\_\_\_\_ Routing Number \_\_\_\_\_

- Transfer to another financial institution.

### 3. Instructions for Inherited Assets

#### Distribution Details

Total Distribution 100% of the assets in the above referenced account

Partial Distribution \$ \_\_\_\_\_ or % \_\_\_\_\_

Fund Selection(s) if more than one fund in the account \_\_\_\_\_

### 4. Signature

#### Supporting Documents required

Please enclose the following documents as required along with this form, wherever applicable:

- Original or Certified Copy of Death Certificate.
- Letters of Testamentary, Trust documents, etc. (showing authority on the above-referenced account.
- New Account Application (if depositing into a new ProFunds account)
- Transfer Form (if transferring to another financial institution)

#### Signature

- I certify that I have received and read the current prospectus for the ProFunds in which I am investing. I certify that I have authority and legal capacity to make this purchase and that I am of legal age in my state of residence.
- Neither ProFunds, nor any of its agents, will be liable for any loss or expense for acting upon written or telephone instructions reasonably believed to be genuine and in accordance with the procedures described in the Prospectus.
- Any change to the information or authorizations set forth in this form will be made by me to ProFunds in writing. Any such change will be effective at such time as ProFunds has had a reasonable amount of time to act upon it.
- I understand that neither ProFunds nor any of its agents has provided any investment, tax, or legal advice, and I have relied on my independent judgment, or the judgment of the advisor I have selected, with respect to the suitability or potential value of any security or order.
- I understand that the assets in this account may be transferred to the appropriate state if no activity occurs in the account within the time period specified by state law.

Under penalty of perjury, I certify that: (U.S. Persons Only)

1. The Taxpayer Identification Number shown on this application is correct.
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding; or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the IRS has notified me that I am no longer subject to backup withholding (does not apply to real estate transactions, mortgage interest paid, the acquisition or abandonment of secured property, contributions to an Individual Retirement Account (IRA), and payments other than interest and dividends). Cross out item 2 if you have been notified by the IRS that you are currently subject to backup withholding.
3. I am a U.S. Person (including a U.S. Resident Alien).  
The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

\_\_\_\_\_  
Signature of Owner or Beneficiary

\_\_\_\_\_  
Date

### 5. Medallion Signature Guarantee

A medallion signature guarantee may be executed by a bank, broker-dealer, a credit union, a national securities exchange, or a savings association as defined by federal law. A notary public cannot provide a signature guarantee. Please affix medallion signature ink stamp below with appropriate and title of officer, as well as the date. You should be able to obtain a signature guarantee from a bank, broker/dealer, credit union, clearing agency, savings association or US consulate (if overseas).

Medallion Signature Guarantee Stamp (for Account Owner/Trustee)

**FOR ASSISTANCE CALL: 1-888-776-3637 • FINANCIAL PROFESSIONALS, CALL: 1-888-776-5717**

**MAIL TO: ProFunds, P.O. Box 182800, Columbus, OH 43218-2800**

**OVERNIGHT TO: ProFunds c/o Transfer Agency, 4249 Easton Way, Suite 400 Columbus, OH 43219**

ProFunds are distributed by ProFunds Distributors, Inc.